

## Sirpur Paper Mills Ltd

### Financial Claims as on 15.05.2018

	Security Interests	Amount Claimed	Claim Admitted	Claim Rejected	Claim Under Verification
IDBI Bank	1,2,3,4,5,6,7	2,23,91,23,834	2,23,91,23,834	-	-
State Bank of India	1,2,3,4,5,6,7	1,51,89,05,582	1,51,89,05,582	-	-
Central Bank of India	1,2,3,4,5,6,7	1,03,17,47,836	1,03,17,47,836	-	-
Andhra Bank	1,2,3,4,5,6,7	33,22,44,644	33,22,44,644	-	-
Syndicate Bank	1,2,3,4,5,6,7	21,19,37,918	21,19,37,918	-	-
<b>Total</b>		<b>5,33,39,59,814</b>	<b>5,33,39,59,814</b>	-	-

#### **Security details:**

1. First mortgage and charge on all the immovable and movable assets of the company, both present and future.

The above mortgage and charge shall rank first pari-passu with the charges created and/or to be created in favour of existing term lenders.

2. Pari-passu first charge on the entire current assets of the company both present and future along with other members of consortium.

3. Second charge on current assets (present and future) of the company ranking pari-passu with consortium member banks.

4. Second charge on fixed assets (present and future) of the company ranking pari-passu with consortium member banks.

5. Unconditional and irrevocable personal guarantees of the promoter directors viz., S/Shri R.K. Poddar and Devashish Poddar.

6. Pledge of promoter's shareholding to the extent of 100% of their shareholding in the company with voting rights.

7. **LC/BG:** Counter guarantee of the company, Extension of charge on current assets. **DP-LC:** Documents of title to goods. **DA-LC:** Accepted Bill of Exchange.